

## San Diego Chatter

Volume 2019 Issue 1 January-February 2019

# CALIFORNIA STATE RETIREES CHAPTER 17 - SAN DIEGO/IMPERIAL COUNTIES District G

Chapter EMAIL: <u>CSRchapter17@gmail.com</u> Chapter WEBSITE: <u>www.CalStateRetirees-Chapter17.info</u>

#### PRESIDENT'S MESSAGE



#### **Elaine Edwards Yahraus, President**

Happy New Year! I hope everyone had a wonderful holiday season and 2019 brings you the very best.

I would like to thank our members who worked on making our holiday meeting a fun filled event.

- Diane Whorton had searched early and found our entertainment, Abbit the Average. He did
  a great job of audience participation which brought smiles and laughs to all.
- Diane and our guest, Chapter 31 President Raylene Laverentz, put together the holiday gift bags.
- Laurie Bella helped with setting up the tables with the poinsettias purchased by the chapter that were given to the members at the end of the meeting.
- Steve Haley set up the CSR banner so guests found their way to the room.

I would like to thank those who contributed to raise additional funds to donate to our 2018 selected charity, Veterans Village of San Diego. The total amount that was donated was \$362.

The first meeting in 2019 will be February 7th. At the meeting there will be a presentation on the Strategic Plan developed by the Board of Directors and the Chapter Presidents with the guidance of professional facilitators.

A piece of the plan is to increase CSR membership. Chapter 17 currently does not have a Membership Chairperson. It would be very nice if a few members would come forward and volunteer to form a Membership Committee to increase our membership and more importantly increase the number of members attending Chapter 17 meetings.

If you have not attended a meeting, please try to attend the February meeting and bring another State retiree. Please bring suggestions for topics of interest for future meetings, everyone's input is valuable.

Looking forward to seeing you on Thursday, February 7th.

#### 2019 CHAPTER MEETINGS LOCATION and DETAILS

- 1. We will continue meeting at the Sizzler Restaurant, 3755 Murphy Canyon Road, San Diego, CA.
- 2. Meeting Dates: 1<sup>st</sup> THURSDAY of the following months: February 7<sup>th</sup>; April 5<sup>th</sup>; June 7<sup>th</sup>; August 2<sup>nd</sup> and October 4<sup>th</sup>.
- 3. **Meeting Time:** Doors open at 10:30, Lunch 11:00 to 12:00 and meeting from 12:00 to 2:00pm.
- Location Directions: Sizzler, 3755 Murphy Canyon Road, San Diego, CA, (858) 278-6988. Off of I-15 – take AERO DR exit from North or South – go West to Signal -Turn Right. Entrance at back of building with a parking lot. Doors open at 10:30 am. Meeting - 11:00 am to 2:00 pm. OPEN TO ALL CHAPTER 17 MEMBERS
- 5. **HOLIDAY MEETING** will be arranged and noticed in the upcoming chapter newsletters.

#### MARK YOUR CALENDAR

#### 2019 Schedule -

- 1. February 7, 2019 Member Meeting Sizzler Restaurant DISCUSSION TOPIC: CSR Strategy Plan
- 2. April 4, 2019 Member Meeting DISCUSSION TOPIC: TBA
- 3. June 6, 2019 Member Meeting DISCUSSION TOPIC: TBA
- 4. August 1, 2019 Member Meeting DISCUSSION TOPIC: TBA
- 5. October 3, 2019 Member Meeting DISCUSSION TOPIC: TBA
- 6. DECEMBER 12, 2019 Holiday Meeting Year End Celebration 7 Seas in Mission Valley

### **Holiday Meeting Fun**

There were 50 people in attendance. So glad to see Phil and Gloria Greenblat as well as Joe Renteria and his family. These are members from the past who continue to attend chapter functions. Missing the rest of you.









## Joe Renteria – 101 years young

## Now the fun begins!!!





Our District Director Elect – Gaspar Luna Oliveira – testing his skills to see if he can handle the job!!!













<u>| WON</u>!

California State Retirees – Chapter 17 c/o Diane Whorton 7563 Central Avenue Lemon Grove, CA 91945-2337

## **Time Sensitive**

#### **CHAPTER OFFICERS**

#### President

Elaine Edwards Yaharus (619) 435-4044 EYaharus@gmail.com

#### Vice President

Steve Haley - (619) 441-8769 Raceready13@gmail.com

#### Secretary

Gloria Koch - (858) 455-1917 GloriaKoch304@gmail.com

#### Treasurer/Newsletter Editor

Diane Whorton - (619) 467-7861 dlw.union@gmail.com

#### **District G Director (CSR Board)**

Gaspar Luna Oliveira (619) 548-4793 GasparLunaOliveira@gmail.com

#### SUB CHAPTER-IMPERIAL VALLEY Chair

Tom Stroud - (760) 353-1749 stroudtom@hotmail.com

#### **Recording Secretary**

Ray Vialpondo - (760) 353-2445 Raynov1@roadrunner.com

#### COMMITTEES

**Review Committee** (Finances) Steve Haley - Chair (619) 441-8769 Raceready13@gmail.com

#### **Legislative Committee**

Laurie Bella - (619) 435-3688 Email: lbella@san.rr.com Gloria Koch - (858) 455-1917 Email: GloriaKoch304@gmail.com

#### **Membership Committee**

**VACANT** 

#### **IMPORTANT NUMBERS**

(Have your Social Security # ready)

California State Retirees, Inc (CSR) (888) 808-7197

www.CalRetirees.org

#### **CSEA Member Benefits**

(800) 952-5283

www.calcsea.org/benefits

#### CalPERS Headquarters

(888) 225-7377

www.calpers.ca.gov

#### Social Security

(800) 772-1213 www.SSA.gov

#### Medicare

(800) 633-4227

\*\*\* If there is a committee you wish to help with please contact the President so you can be assigned\*\*\*



## **CSR Chapter 17 Member Meeting**

October 4, 2018

Call to Order Elaine Edwards Yahraus, President

12.35 pm

Pledge of Allegiance Steve Haley

Roll Call Officers Elaine Edwards Yahraus, President; Steve Haley, Vice

President; Gloria Koch, Secretary – excused; Diane Whorton,

**Treasurer** 

Delegates Diane Whorton, Elaine Edwards Yaharus, Steve Haley,

Gloria Koch-excused; Gaspar Luna Oliveira, Danny Morales,

Patricia Oneil-excused.

Committee Chairs PAC Committee Co-chairs: Laurianne Bella, Gloria Koch

Membership – Vacant

Introduction of Guests Gaspar Luna Oliveira, District G Director

Jay Jimenez, CSR Vice President Bobbi Estrada, Chapter 23 President

Approval of Agenda Motion Tom Gibson, 2<sup>nd</sup> Laurie Bella to approve agenda.

Motion passed

Welcome New

Members

Approval of Minutes

8/2/2018 Motion by Gaspar Luna Oliveira, 2<sup>nd</sup> by Laurie Bella to accept

as correction. Correction needs to be made to Delegates listed to delegates serving term until Delegate Assembly

2018. Motion passed.

9/19/2018 Special Meeting for Delegate Elections. Motion by Laurie

Bella, 2<sup>nd</sup> Tome Gibson. Motion passed

Treasurer Report Diane Whorton, Treasurer

8/31/2018 Beginning Balance \$8201.74; Receipts \$1581.70;

Disbursements \$2777.42; Ending balance \$7096.02. Motion

Laurie Bella, 2<sup>nd</sup> Linda Beuchat. Motion passed

9/30/2018 Beginning balance \$7096.02; Receipts \$1585.90;

Disbursements \$2605.79; Ending Balance \$6076.13. Motion Tom Gibson, 2<sup>nd</sup> Laurie Bella. Motion Passed

Committee Reports

PAC Laurie Bella – No Report

Laurie Bella - Prop B - regarding City Retirees and Defined Round Table

> Benefits. Supreme court decision regarding NO Fair Share fees. They are coordinating media messages to members

and employees

Elaine - Need Chair – Looking for 3 people to work together Membership

**Presidents Report** Elaine Edwards Yahraus.

Bobbi Estrada and Jay Jimenez are running for Vice

President of CSR. Allowed each candidate several minutes

to speak on their qualifications.

District G Director

Gaspar Luna Oliveira

Todd Gloria is the Majority Whip in State Assembly. Having Report

get-together on October 5<sup>th</sup> from 12 to 1:30 at the Kona Kai. Need some chapter members to attend –Seats have been

paid for.

**Old Business** Veterans Village 8

Oasis -3 Charity

4 Dogs for the Blind – Aquilas de Desiento (Surgeons) -

Total – 18 votes – selection Veterans Village

Motion to donate \$250 from chapter funds – made by Tom

Gibson, multiple 2nds. Motion passed

Motion by Sharon Hatch, 2<sup>nd</sup> Tom Gibson to do 50/50 split: Member Contributions

50% for charity and other 50% divided equally for 10 people.

Motion passed

Motion those participating in gift exchange not more than Gift Exchange

\$15.00. They will be given ticket when they arrive to be used to pick their gift. Motion Tom Gibson, 2<sup>nd</sup> Linda Beuchat.

Motion passed.

Motion for Holiday Meeting \$500. Motion Laurie, 2<sup>nd</sup> Sue. Working Fund

Motion passed

Committee: Laurie, Steve, Elaine, Diane, Sharon

Tom Gibson, Sharon Hatch, Leslie Haley and Mike Miller Door Prize -\$5.00 each

Adjourned 1:50 pm

Diane Whorton, Recorder/Treasurer



### CHAPTER 17 – San Diego Member Meeting

December 13, 2018 11:00 am to 2:00 pm

#### **MINUTES**

Call To Order Elaine Edwards, President called the meeting to order at 11:34 AM

Pledge of Alligence Steve Haley, Vice President conducted the Pledge of Allegiance

**Roll Call of Officers** Elaine Edwards, President; Steve Haley, Vice President; Gloria Koch,

Secretary: Diane Whorton, Treasurer

Delegates Diane Whorton, Danny Morales, Elaine Edwards, Arlene Ryan, Steve

Haley Sr., Gaspar Luna Oliveira, Laurie Bella, Michael Miller, Linda

Beuchat, Gilbert Nguyen - absent

Committee Chairs PAC Committee Co - Chairs - Laurianne Bella, and Gloria Koch

Membership Committee Chair - Vacant

**Introductions** Elaine introduced the meeting guests

• Raylene Laverentz - Chapter 31, President

Gaspar Luna Oliveira - District G Director

President's Report Elaine Edwards Yahraus

• Thanked the members for their support during her first year as

Chapter 17 President.

 Mentioned that at our next meeting on February 7, 2019 we will discuss the picnic; if we would like to continue having, it, or instead donate the money we spent on it to a charity.

Also, called for a minute of silence for the Paradise victims.

**Treasurer's Report** Presented by Diane Worton

Time Period: October 2018 through November 2018

October— Beg Bal: \$6,076.13 - Rev \$1587.30 - Exp \$900.66 = \$6,762.77 ending balance November. – Beg Bal: \$6,762.77 - Rev.\$1589.40 - Exp \$1,663.10 = \$6,699.07 ending balance

Motion to approve treasurer's report made by Don Johnston, 2<sup>nd</sup> by Gaspar Oliveira. Motion Passed

Budget 2019 Presented by Diane Whorton

Dues Income: \$18,000.00 Total budgeted Expenditures: \$18,000.00

Excess/Deficit (carryover to next year) not to exceed 3 months of annual

dues allocations - \$4,500.00

Motion to approve the 2019 Budget made by Gloria Koch, 2<sup>nd</sup> by Danny

Morales. Motion passed

Suspense of Business Motion to suspend the rest of chapter business until February 7, 2019

Made by Diane Whorton, 2<sup>nd</sup> by Laurie Bella. Motion passed

Meeting Adjournment 12:00 pm.



#### 1108 O STREET, SUITE 300 SACRAMENTO, CA 95814

**CHAPTER #** 17 **DUES INCOME** (Does not include Scholarship or other outside funds) 18,000.00 \$ 1.500.00 12 **Average Monthly Dues Allocation Check** X D 2019 Fiscal Year **EXPENDITURES** 4,500.00 101 **Chapter Meetings** \$ 102 **Chapter Executive Officer Meetings** \$ 103 Officer's Stipend \$ 104 Newsletter/Website 8,000.00 \$ 106 Member Recruitment/Retention \$ 201 Community Relations (7% equals) \$ 1,260.00 250.00 \$ 301 **General Council** \$ 302 **CSR Board Meetings** 3.000.00 \$ 304 **CSR Committee Meetings** 1,250.00 \$ 305 **CSR** Delegate Assembly \$ 306 Lobby Day and Local Legislative Visits \$ 307 CalPERS Meetings and Events \$ 401 **Training** \$ 403 Telephone/Internet \$ 404 Office Supplies 300.00 \$ 405 Postage 200.00 \$ 406 **Dues/Publications** \$ 407 Rent \$ 408 Equipment Maintenance/Rental \$ 409 **Equipment Purchases** \$ 410 Service Charges \$ 411 Miscellaneous Expenses 500.00 **Total Budgeted Expenditures** \$ 18,000.00 Ending Balance from Prior Year (ALL chapter funds) \$ 4,370.71 Dues Income 18,000.00 Total Operating Funds Available (Total of C and G) \$ 22,370.71 Less Budgeted Expenditures \$ 18,000.00 Excess/Deficit (carryover to next year) (H 4,370.71 (This should not exceed more than 3 months total dues allocation) **Date Budget Adopted by Members:** Date sent to HQ 1/15/2019 12/13/2018 Officer Signatures: Form # FIN 003 Budget - 1 Chapter President **Chapter Treasurer**