



San Diego Chatter

CALIFORNIA STATE RETIREES
CHAPTER 17 - SAN DIEGO/IMPERIAL COUNTIES
District G

Volume 2015 Issue 1
January/February
Includes
2015 Annual Report
2015 Budget

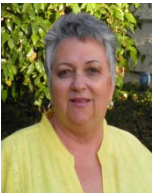
Chapter EMAIL: Chaptr17@gmail.com Chapter WEBSITE: www.CalStateRetirees-Chapter17.info



**IN MEMORY OF JOSEPH AQUELINO, 1921 TO 2014
25 YEARS AS PRESIDENT OF CHAPTER 17**

Ring in the New Year

Chapter 17 - 2014 Year End Report - – Diane Whorton, President



2014 has been a very different year for the officers and members. We added meetings in Imperial Valley, changed the San Diego meetings to quarterly; lost the restaurant we were using to construction and had problems finding a suitable location as a substitute. As well two of our officers began dealing with illness and caregiver responsibilities in their families. Our meeting attendance has fallen because of confusion and uncertainty. Thank you to those of you who stuck by us. We are now getting back on track –going back to what is familiar. That information is listed below.

Imperial Valley:

Sub Chapter in Imperial Valley - In 2013 we started working with the members in Imperial Valley to start up a Sub-Chapter there. We scheduled 3 meetings there in 2014 and unfortunately members did not return for the first two meetings held. It was decided by the few that came that people did not have enough interest at this time to warrant the expenses of the meetings. Tom Stroud and Ray Vialpondo are still retained as the Sub-Chapter Chair and Recording Secretary and can be reached by members in that area if they are interested in starting up again. The Chapter officers can also be reached via phone and email.

It is our goal to be able to reach out to all members and be able to bring information to them. We will start again if interest is shown by enough people.

2015 Schedule

We are now going back to our previous meeting schedule with some adjustments to days and location.

- **Meeting Dates:** We will be holding regular members meeting in the **even months**. February 5th, April 2nd, June 4th, August 6th and October 1st. **All meetings will be held the 1st THURSDAY of the month.** **Holiday Meeting** will be the 1st Thursday of December, 3rd
- **Meeting Day:** All meetings **will be held on Thursday**. Wednesday was NOT available on the calendar at the restaurant
- **Regular meeting Location:** Sizzler, 3755 Murphy Canyon Road, San Diego, CA, (858) 278-6988. Off of I-15 – take AERO DR exit from North or South – go West to Signal -Turn Right. Entrance at back of building with a parking lot. **Doors open at 10:30 am.** Meeting - 11:00 am to 2:00 pm. **OPEN TO ALL CHAPTER 17 MEMBERS**

A more central location was requested by members. We are hoping to get our crowd back in attendance.

- **HOLIDAY MEETING** - Thursday, December 3rd, 2015: Mission Valley Resort, 875 Hotel Circle S, San Diego, CA 92108 Phone: (619) 298-8281. I-8 at 163. Hotel Circle exit from either direction on I-8.
OPEN TO ALL CHAPTER 17 MEMBERS.

REMINDERS

- **Communications:** We are looking for a Communications person for our chapter. The newsletter and website is a lot of work for one person with the added responsibilities of holding an office. Please let me know if you are interested in helping out.
- **Newsletter – *San Diego Chatter* –**
I am asking that members get involved in providing information for the newsletter. I can always use assistance in getting it written and ready for print. The newsletter is available by EMAIL: just give us your email address. This saves the chapter costs for printing and mailing.
- **Email** – We are automating our correspondence with our members who have an email address and wish to receive information from the chapter that way. **PLEASE GIVE US YOUR ADDRESS.** The newsletter is sent this way as well as any other information that needs to get to the members quickly.
- **Website** – Chapter 17's website is up and running. We are still tweaking it here and there and getting people familiar with it. It is there for your use. Take advantage of – use it – and if something is missing let us know. Go online and look it over.
<http://calstateretirees-chapter17.info/> .

CalPERS Questions – ASK ELAINE - There is a place to ask questions about CalPERS issues. Our member, Elaine Edwards-Yahraus, former Region Manager of the San Diego CalPERS office has agreed to answer questions you may have. We have had several questions and personal problems from members and have been able to answer and resolve them quickly. Take advantage of the service. If they are not “personal” the question and answer will be posted on the website.

- **Member Spotlight** – Meet your fellow members. We began spotlighting members in our newsletter and on the website. This has slowed down this year because no one has stepped up with information. If there is someone you feel should be recognized let us know – if it's you send us your BIO and Picture. It is also a way to recruit as people see a familiar face.

PLANS For 2015

Nominations of Chapter Officers and Delegates: To be held February 5th at our regular member meeting at the Sizzler.

Legislators: We will continue working with community Legislators as we need their support on issues concerning retiree pensions and benefits.

Member Recruitment: We will also be working on member recruitment plan for our chapter. We will be discussing membership recruitment options we feel will best suit our chapter at one of our meetings moving forward.

A reminder: this is YOUR chapter. As a member of CSR you have a voice and we make decisions together.

Thank you all for coming out today. For those who have not been to our meetings during the year come on out and join us. We try to have fun and still get the job done. Remember, CALIFORNIA STATE RETIREES ARE NOT LIKE ORGANIZATIONS YOU CAME FROM – WE ARE ABOUT REST, RELAXATION AND NO STRESS. Now, doesn't that sound like a good time for all!

HAVE A GREAT 2015.

2015 Calendar with meeting dates and location AND chapter contact information is included in this newsletter

CHAPTER 17 2015 APPROVED BUDGET



RETIRED CHAPTER 17 BUDGET 2015 **Approved**

This is an estimated Budget for the year listed

INCOME	
Average monthly dues check	\$ 1,616.00 X 12 = \$ 18,180.00
Miscellaneous Chapter Meeting Income	\$ -
CSR Reimbursed Expense Income	\$ -
	\$ 18,180.00
EXPENDITURES	
101 Chapter Meetings	\$ 4,000.00
102 Chapter Executive Mtgs	\$ 300.00
103 Officer's Stipend	
104 Newsletter/Website	\$ 8,400.00
108 Member Recruitment	\$ 500.00
201 Community Relations	\$ 250.00
301 General Council	
302 CSR Board Mtgs	\$ 2,500.00
304 CSR Committee Mtgs	\$ 2,000.00
306 CSR Delegate Assembly	\$ 500.00
308 FAC-Lobby Day/CalPERS Mtgs	\$ -
401 Training	
403 Telephone/Internet/Website	\$ -
404 Supplies	\$ 300.00
405 Postage	\$ 100.00
406 Publications/Affiliate Dues	
407 Rent	
408 Equipment Mice/Rentals	
409 Equipment Purchase	\$ -
410 Service Charges	
411 Misc Expense	\$ 200.00
ESTIMATED TOTAL	\$ 19,050.00

Dues & Miscellaneous Income for current year	2015	\$ 18,180.00
Reserves from Prior Year (Projected Ending Balance)	2014	\$ 5,000.00
Total Projected income for current year	2015	\$ 23,180.00
Total Grants and Special allocations to chapter	2014	\$ -
SUB-TOTAL OF INCOME	2014	\$ 23,180.00
Total Expenditures budgeted for current year	2015	\$ 19,050.00
TOTAL BUDGET	2015	\$ 4,130.00

DATE BUDGET ADOPTED

December 17, 2014

Diane Whorton
President

Christa Edwards Johnson
Secretary/Treasurer

Date Sent to Headquarters 12/22/2014

Categories used are from Retired Chapter Financial Report (RED/CH form 12)

2014 BKKPG FORMS - ALL - BUDGET

NOMINATIONS OF CHAPTER OFFICERS AND DELEGATES

Chapter 17 will hold our nominations meeting on Thursday, February 5th at the Sizzler Restaurant.

All members in good standing are eligible to run for a chapter office and/or delegate. You MUST submit a nominations form to the chapter no later than February 5th. Forms will be available at the meeting.

Please submit your Nomination form along with a 100 word statement on your qualifications. The form and statement will be sent together to Headquarters along with the nominations report so they won't get lost.

Chapter 17 officer positions are:

President
Vice President
Secretary
Treasurer

Chapter delegates are 1 delegate for each 200 members. As of this date Chapter 17 will have 7 Delegates.

CSR Delegate Assembly and CSEA General Council will be held in Sacramento in October 2015.

WELCOME NEW MEMBERS

Donna Morey effective 12/31/2014 and **Jean Walker** effective immediately. Signed up at the Meeting.



Bob Hendricks, CSR Administrator

Thank you to Bob for attending our Holiday meeting and enlightened our members with his sense of humor and the new Social Networking path CSR is taking. Those of us who keep up with our families through Email, Facebook, YouTube, Twitter and such can now see what's going on in CSR through those same sources.

Bob is a "Techie" so he jumped on these communication resources right away. All of these links are listed in the December RETIREE. Glad to have you Aboard!!!!

HOLIDAY MEETING

1. The Crowd
2. Entertainment by Reverend Stickman
3. Welcome Danny Morales



California State Retirees – Chapter 17
c/o Diane Whorton
7563 Central Avenue
Lemon Grove, CA 91945-2337

Time Sensitive

IMPORTANT CONTACT INFORMATION

CHAPTER OFFICERS

President/Newsletter Editor

Diane Whorton - (619) 467-7861

dlw.union@gmail.com

Vice President

Steve Haley.- (619) 441-8769

raceready@usa.net

Secretary

Gloria Koch - (858) 455-1917

kochgloria303@gmail.com

Treasurer

Elaine Edwards-Yaharus

(619) 435-4044

EYaharus@gmail.com

Past President

Pearl Pacheco - (619) 296-0673

sppsandiego1@hotmail.com

District G Director

(CSR Board of Directors)

Gene Waggoner

(760) 868-0968

sagwaggs@aol.com

SUB CHAPTER – IMPERIAL VALLEY OFFICERS

Chair

Thomas Stroud – (760) 353-1749

stroudtom@hotmail.com

Recording Secretary

Ray Vialpondo – (760) 353-2445

raynov1@roadrunner.com

COMMITTEES

Finance Committee - Chair

Steve Haley – (619) 441-8769

raceready@usa.net

PAC Committee – Co-Chairs

Laurie Bella – (619) 435-3688

Email: lbella@san.rr.com

Gaspar Oliveira – (619) 548-4793

GasparLunaOliveira@gmail.com

Membership Committee - Chair

Aida Canonizado – (858) 735-9247

aida.canonizado@gmail.com

**** If there is a committee you wish to help with please contact the President so you can be assigned *****

IMPORTANT NUMBERS (have your SS# ready)

CSR Retirees, Inc.

888 808-7197

Fax: 916 326-4364

www.californiastateretirees.org

CSEA Member Benefits

800 952-5283

www.calcsea.org/benefits

916 444-8134

CalPERS Headquarters

Retired Members

800 352-2238

Beneficiary

916 326-3848

800 352-2238

www.calpers.ca.gov

Social Security

800 772-1213

www.ssa.gov

Medicare

800 633-4227

www.Medicare.gov