



San Diego Chatter

Volume 2013, Issue 1

CALIFORNIA STATE RETIREES -
CHAPTER 17 - SAN DIEGO/IMPERIAL COUNTIES
District G

January/February 2013

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CHAPTER EMAIL:

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CHAPTER WEBSITE:

www.CalStateRetirees-Chapter17.info

IMPORTANT NUMBERS (have your SS# ready)

CSEA Retirees, Inc.
888 808-7197
Fax: 916 326-4364
Website: www.calcsea.org/retirees

CSEA Member Benefits

800 952-5283
CSEA 916- 444-8134

PERS Headquarters

Lincoln Plaza
400 "Q" Street
Sacramento, CA 95814

PERS Retired Members

800 352-2238

PERS Beneficiary

916 326-3848
800 352-2238

Social Security

800 772-1213

Medicare

800 633-4227

PRESIDENT'S MESSAGE – Diane Whorton



We ushered out 2012 with a fun and lively Holiday meeting and celebration at Tom Hams. We had approximately 80 people in attendance traveling from as far east as Imperial Valley.

Unfortunately, two of our candidates for District Director were unable to make the drive as one was snowed in at his home - the other could not make it over the Cajon Pass because

of snow and accidents. Their well wishes were acknowledged and campaign flyers distributed in their stead.

As 2013 begins, Chapter 17 has a lot of work and activities ahead of us. We need to begin our visits to local legislator's offices, introduce them to Retirees Chapter 17 members and get them tuned into our needs as retirees, our benefits and in support of state workers. I think this is going to be a good year for us as we start working with our new **PAC committee** chaired by **Gaspar Oliveira**. We have several volunteers for the committee, **Patricia O'Neil, Laurianne Bella and Angie Osuna**, others are more than welcome. They are all excited and ready to get busy. We need to make visits in San Diego, North County and Imperial Valley.

Lobby Day is being scheduled for April 8th & 9th in Sacramento. This will give CSR the opportunity to have representatives from each chapter area meet their legislators at the Capitol.

We will be scheduling a Chapter 17 meeting in Imperial Valley – at this time we are targeting the month of March – to meet our members in that area. We have been happy to see several members drive up to our meeting in El Cajon and our Holiday meeting at Tom Hams. It is our hope by holding meetings in the valley we will begin seeing a lot more members become active. A flyer will be sent to ALL Imperial Valley members with the date, time and place when arranged. Thank you to Elizabeth Gonzalez for being our point person in "The Valley".

The CSR Board of Directors meeting will be held in San Francisco February 20th thru 22nd. Chapter President and Vice President will be in attendance. New statewide officers will be elected – President, Executive Vice President, Vice President and CFO.

I attended the CSR Bylaws & Rules committee in January. Mark Flahan and I will be attending CSR Bylaws & Rules and Finance Committees in March.

A copy of the Chapter 17 approved 2013 Budget is copied on the back of the minutes from our December meeting and included in this publication.

Yearend Audit/Review of the Chapter 17 books has been completed. All is well folks. Thanks to the members of the **Finance committee** for getting it done. **Steve Haley, Chair, Elaine Edwards-Yahurus and Sharon Hatch.**

E-BOARD MEETING: February 13th at 11:00 am – Sizzler, 3755 Murphy Canyon Road – San Diego – (858) 278-6988. ALL Officers, Delegates and PAC Committee members.



MEET YOUR TREASURER – Mark Flahan

Mark recently retired from teaching at San Diego State University after 39 years as the University's Diving and Boating Safety Officer/Adjunct Faculty. He has a Master's degree in Marine Biology and is currently working on a M.S. in Homeland Security at SDSU. He has been married to Sandy for 28 years and has one son.

He is involved in the Cal South District 1 Soccer Association: The official Youth and Adult State Soccer Association for Southern California and sits as commissioner since 2009. He has also been USSF referee since 1997 and is a former Cal South player. Mark is also part of the recreational and scientific diving communities elected to the International Board of the National Association of Underwater Instructors (NAUI Worldwide) for several terms including 2009 to present.

Mark is busy in the community serving on a number of industry boards and committees including: American Heart Association, American Red Cross, American National Standards Institute (ANSI), International Conference on Underwater Education, California Advisory Committee on Scientific and Technical Diving, and San Diego Diving Instructors Association Member of the San Diego County Diving Accident Investigation Committee.

He's a busy boy and still has time for California State Retirees stating legislation and retirements benefits are the focus. Thanks Mark.

CHAPTER MEETING, FEBRUARY 27, 2013

We will be meeting at the Sizzler on Fletcher Parkway in El Cajon. Please arrive by 11:00 am so we can get our lunch finished and meeting started by 12:00 noon. We will be doing chapter business before the speaker.

There is side entrance you can come to if you arrive before 11:00 am.

MEETING LOCATION

Several members who came to the Holiday meeting talked to us asking if we could find a more central location for our meetings. They felt if it were more centrally located they would be able to attend our regular meetings throughout the year.

As well, we are beginning to get new retirees and others coming to our meetings and we are gradually filling the room we meet in now. It won't be long until we will outgrow the location. We have members driving from north & south county and Imperial Valley as well as locally to attend so we want to accommodate everyone best we can.

We will begin looking around to see if we can find a location closer to all freeways and easy access for more people. We will let you know.

COMMUNICATIONS WITH MEMBERS

CHECK OUT THE CHAPTER WEBSITE: www.CalStateRetirees-Chapter17.info.

For those of you who receive the newsletter electronically you may have noticed you were directed to the Chapter website to download it. We are beginning to post notices and information. All newsletters are there. We will soon have all the chapter minutes and financial reports there as well. Links to CSR-Headquarters, CSEA Benefits, CalPERS and Legislators will all be there soon.

If you have any ideas or suggestions for the site please let us know. It is your site so you need to let us know what is missing and what you need to see.

Please contact us at Chapter 17 email: chaptr17@gmail.com

NEWSLETTER: Those who would like to be added to the chapter email list, please send an email to: Chaptr17@gmail.com. We will be happy to move you from hard copy to electronic copy. As well, if you prefer hardcopy please notify us of the preference.



Chapter 17 – El Centro members with Marva Roddy



EDD Group –Who's the Mother & Daughter at this table?



Glad to see Gloria & Phil Greenblat - it's been a long time



Holiday Committee members – Guess who turned 100!



This is a good part of the group – THANKS FOR COMING!!



Lee Fugal – playing his horn????

Calif State Retirees – Chapter 17
c/o Diane Whorton
4814 Hart Drive
San Diego, Ca 92116

CHAPTER 17 MEETINGS

Meetings are held 6 times a year – on the 4th Wednesday of the following months: February, April, June, August, October and December – Holiday gathering (this date is flexible to accommodate location). December meeting location and information will be announced separately.

Time for all chapter meetings has been changed to 11:00 am. We will take lunch orders at 11:00 so we can eat a little earlier and take care of our business before our scheduled speakers. Please be prompt.

DATE: Wednesday – February 27, 2013

SPEAKER: AARP Representative

PLACE: Sizzler Restaurant – 1030 Fletcher Parkway, El Cajon

TIME: **11:00 am – lunch before meeting – Doors will be open early or come to side door**

TIME CERTAIN: **Meeting Starts: 12:00 pm**

MENU: Choice of chicken or steak with soup or salad or unlimited salad bar

COST: \$10.00 per member, chapter subsidizing the rest of the cost

11:00 AM

Interstate 8 east to Johnson Ave

Left on Johnson to Fletcher Parkway

Left on Fletcher Parkway – about 1 block on right

Sizzler and Smart and Final in same parking lot



CHAPTER 17 - SAN DIEGO

Bi-monthly Meetings February, April, June, August, October, December December 13, 2012 **MINUTES**

Call To Order

Meeting was called to order by Diane Whorton, President at 11:40 AM

Pledge of Alligence

Steve Haley, Vice President

Roll Call of Officers –

Gloria Koch, Secretary

Diane Whorton, President

Steve Haley, Vice President

Gloria Koch, Secretary

Mark Flahan, Treasurer

Introduction of Guests

1. J.J. Jelincic, Past President of CSEA and CalPERS Board Member.
2. Gene Waggoner, District G Director
3. Four members from Imperial County were present.

President's Report

1. Order of agenda/meeting
2. Ballots – have they received them? Few members had received ballots, Diane will follow-up with Sacramento
3. Donations for Veteran's Project – Indigent Patient Meal Fund - This fund provides meal vouchers for veterans waiting for medical services and do not have financial means – For your donation you will received tickets which will be exchanged later during a number draw.

Approval of Minutes-

Gloria Koch, Secretary

Mark Flahan made the motion to approve the minutes as written.

Second by Gaspar Oliviera, Motion passed

Treasurer's Report –

Mark Flahan, Treasurer

Mark Flahan, Treasurer provided an overview of 2013 Budget and the 2012 Financial Report. Motion to approve the 2013 budget made by Gloria Koch. Second by Pear Pacheco
Motion passed

District G Candidate Introductions

The three District G candidates were invited to attend. Robert Rice and Sam Juarado were unable to come down because there were both snowed in at their homes. Gene Waggoner, introduce himself to the members and stated his platform.

Introduction of Holiday Committee

President Diane Whorton introduced the Holiday Committee and requested a round of applauses for a job well done. Committee members are as follows: Linda Collins, Chair, Pearl Pacheco, Peggy Farrell, Renee Poor

New Business

Motion made by Sharon Hatch, second by Elaine Edwards-Yahraus to dispense with the rest of the business of the chapter. Motion passed

Motion to Adjourn

Motion made at 12:10 PM by Steve Haley.

Submitted By

Gloria Koch

Gloria Koch
Secretary



RETIRED CHAPTER 017

Approved

BUDGET 2013

This is an estimated Budget for the year listed

INCOME

Average monthly dues check	\$ <u>700.00</u>	X 12 =	\$ 8,400.00
Miscellaneous Chapter Meeting Income			\$ 2,200.00
CSR Reimbursed Expense Income			<u> </u>

EXPENDITURES

101 Chapter Meetings	\$ 4,000.00	403 Telephone/Internet	
102 Chapter Executive Mtgs	\$ 350.00	404 Supplies	\$ 300.00
103 Officer's Stipend		405 Postage	\$ 100.00
104 Newsletter/Website	\$ 9,000.00	406 Publications/Affiliate Dues	
106 Member Recruitment	\$ 100.00	407 Rent	
201 Community Relations	\$ 200.00	408 Equipment Mtce/Rentals	
301 General Council		409 Equipment Purchase	\$ 300.00
302 CSR Board Mtgs	\$ 1,800.00	410 Service Charges	
304 CSR Committee Mtgs	\$ 3,600.00	411 Misc Expense	\$ 200.00
305 CSR Delegate Assembly			
306 Affiliate & CSEA Statewide Mtgs			
401 Training			

Dues & Miscellaneous Income for current year	2013	\$ 10,600.00
Reserves from Prior Year (Ending Balance)	2012	\$ 6,200.00
Total Projected new Income plus carryover for current ye	2013	\$ 16,800.00
Total Grants and Special allocations to chapter	2012	\$ 5,000.00
SUB-TOTAL of INCOME	2013	\$ 21,800.00
Total Expenditures budgeted for current year	2013	\$ 19,950.00
Projected reserves for current year (expected carryover)	2013	
Total Budget		\$ 1,850.00

DATE BUDGET ADOPTED

12/13/2012

President

Secretary/Treasurer

Date Sent to Headquarters _____

Categories used are from Retired Chapter Financial Report (RED/CH form 12)

RED Form F31 (09/04) White - Retain for your Records

Yellow - Send to Headquarters (due Feb 28)